**INTEREST RATES MARKET NOTICE**

**Date: 28 October 2016**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGL14”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 2 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** BGL14

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 11.358% (3 Month JIBAR as at 28 Oct 2016 of 7.358% plus 400bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 November 2026

**Books Close Date(s)** 24 January, 23 April, 24 July, 24 October

**Interest Payment Date(s)** 3 February, 3 May, 3 August, 3 November

**Last Day to Register** By 17:00 on23 January, 22 April, 23 July, 23 October

**Issue Date** 2 November 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 November 2016

**First Interest Payment Date** 3 February 2017

**Call / Step Up Date** 3 November 2021

**ISIN No.** ZAG000140203

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL14\_Pricing%20Supplement\_02112016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL14_Pricing%20Supplement_02112016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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